

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter \_\_\_\_\_

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

NooknCranny, LLC

**2. All other names debtor used in the last 8 years**

Nook Tiny Homes

Nook Tiny Homes, LLC

Include any assumed names, trade names, and *doing business as names*

**3. Debtor's federal Employer Identification Number (EIN)**

8 1 - 5 0 5 6 2 4 8

**4. Debtor's address**

**Principal place of business**

**Mailing address, if different from principal place of business**

21111 Hwy 71 West, Suite 801

Number Street

Spicewood, TX 78669

City

State

ZIP Code

3204 Crosswind Dr

Number Street

Spicewood, TX 78669

City

State

ZIP Code

Travis

County

**Location of principal assets, if different from principal place of business**

Number Street

City

State

ZIP Code

**5. Debtor's website (URL)**

\_\_\_\_\_

**6. Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Name	<u>NooknCranny, LLC</u>	Case number ( <i>if known</i> )
<b>7. Describe debtor's business</b>		
<p>A. <i>Check one:</i></p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. <i>Check all that apply:</i></p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</p>		
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>		
A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box	<p><i>Check one:</i></p> <p><input checked="" type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input type="checkbox"/> Chapter 11. <i>Check all that apply:</i></p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, <b>and it chooses to proceed under Subchapter V of Chapter 11</b>. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b>		
If more than 2 cases, attach a separate list.	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY</p> <p>District _____ When _____ Case number _____            MM / DD / YYYY</p>	
<b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b>		
List all cases. If more than 1, attach a separate list.	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____            District _____ When _____            MM / DD / YYYY</p> <p>Case number, if known _____</p>	

Debtor

NooknCranny, LLC

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

NooknCranny, LLC

Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/13/2023  
MM/ DD/ YYYY

 /s/ Jonathan White

Signature of authorized representative of debtor

Jonathan White

Printed name

Title Member

**18. Signature of attorney**

 /s/ Sarah M. Cox

Signature of attorney for debtor

Date 11/13/2023

MM/ DD/ YYYY

Sarah M. Cox  
Printed name

Spector & Cox  
Firm name

12770 Coit Road Suite 850  
Number                  Street                 

Dallas  
City

TX State 75251 ZIP Code

(530) 848-3831  
Contact phone

sarah@spectorcox.com  
Email address

24119316  
Bar number

TX State

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
Western District of Texas

**In re** NooknCranny, LLC

Case No. \_\_\_\_\_

**Debtor** Chapter \_\_\_\_\_ 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$10,000.00

Prior to the filing of this statement I have received ..... \$10,000.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

Debtor  Other (specify) Jim Waltrip Enterprises, LLC; Judson Sutherland

3. The source of compensation to be paid to me is:

Debtor  Other (specify) \_\_\_\_\_

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/13/2023

Date

/s/ Sarah M. Cox

Sarah M. Cox  
*Signature of Attorney*

Bar Number: 24119316  
Spector & Cox  
12770 Coit Road Suite 850  
Dallas, TX 75251  
Phone: (214) 310-1321

Spector & Cox

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

IN RE: **NooknCranny, LLC**

CASE NO

CHAPTER 7

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/13/2023

Signature /s/ Jonathan White  
Jonathan White, Member

Adrian Mauricio Rivera  
1601 Pleasant Cove Apt A  
Austin, TX 78754

Alex Welling  
10272 Macedonia St  
Longmont, CO 80503

BSL Colina  
P.O. Box 86  
Fredericksburg, TX 78624-0113

Casey Joe Ingle  
724 Magnolia Lane  
Horseshoe Bay, TX 78657

Charles Ruesink  
10200 Sausalito Dr 78759  
78769

Corey and Michelle Ulmer  
P.O. Box 161871  
Austin, TX 78716

CTRMA  
3300 N IH-35, Suite 300  
Austin, TX 78705

Daniel Monrrial  
124 Brushy Hills Rd  
Spicewood, TX 78669

E.R. Calogero III  
1205 Overlook Circle  
Spicewood, TX 78669

FORA Financial  
1385 Broadway, 15th Floor  
New York, NY 10018

Founders Firm LLC  
1803 West Avenue  
Austin, TX 78701

Grable Martin Fulton PLLC  
750 N Saint Paul St Ste 250, PMB 51281  
Dallas, TX 75201-3206

Heather Franklin  
3196 County Road 3430  
Lampasas, TX 76550

ICC NTA  
305 North Oakland Ave PO Box 490  
Nappanee, IN 46550

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19114

Jake Belford  
255 NW 10th Ave, 618  
Portland, OR 97209

Jen and Marc Bodnar  
514 Americas Way PMB 19163  
Box Elder, SD 57719

Jim Waltrip Enterprises, LLC  
PO Box 28782  
Austin, TX 78755

Joangel Salazar  
2112 E William Cannon Dr Apt 1124  
Austin, TX 78744

John van Vlaardingen  
500 Benchmark Drive  
Olathe, CO 81425

Jonathan W White  
3204 Crosswind Drive  
Spicewood, TX 78669

JW & Co Contractor Service  
107 Parr Ave  
Spicewood, TX 78669

K&J Woodworks  
86 South Old Spanish Trail  
Kyle, TX 78640

Kelly Green  
GreenMark Enterprises  
1100 The Cape Road Ste 501  
Horseshoe Bay, TX 78657

Kinsale Insurance  
25 Concord Road  
Lee, NH 03861

Lalo and Brandy Salmeron  
Attn John McConnell  
1204 San Antonio St 2nd flr  
Austin, TX 78701

Micro South Inc  
4107 Steep Rock Lane  
Austin, TX 78732

MidContinent Casualty  
PO Box 679336  
Dallas, TX 75267

Millie Lindsey  
c/o Sharon Perry  
9101 Hog Eye Road #1221  
Austin, TX 78724

Nodeform c/o Hayden Minick  
30350 Ralph Fair Rd  
Fair Oaks Ranch, TX 78015

Norm and Joni Jones  
412 S. Adams St. Mailbox 561  
Fredericksburg, TX 78624

O Connor Trailer  
5411 US Hwy 281  
Marble Falls, TX 78654

Ovando Ayala Rivera  
8010 Canoga Ave  
Austin, TX 78724

P&E Mechanical Contractors  
5279 N State Hwy 6  
Woodway, TX 76712

Paychex Inc  
PO Box 31579  
Chicago, IL 60631

ProChoice Lumber  
P.O. Box 162526  
Austin, TX 78716

QuickRoof  
925 E Kennedale Parkway  
Kenedale, TX 76060

Rachel Lape  
502 Maple St.  
Ridgefield, WA 98642

Robert W. Johnson  
The Johnson Law Office, P.C.  
9118 Third Avenue  
01120

Scott Oakes/OakesMadeLLC  
3918 CR 3323  
Greenville, TX 75402

**Susan Palbykin**  
c/o Michael Alfred  
Verislaw PLLC  
6508 Colleyville Boulevard Ste 100  
Colleyville, TX 76034

**Texas Comptroller of Public  
Accounts**  
Revenue Acct. Division  
Bankruptcy Section  
PO Box 13528  
Austin, TX 78711

**Tim and Marci Taylor**  
30350 Ralph Fair Rd  
Boerne, TX 78015

**Truist Bank**  
214 N. Tryon St  
Charlotte, NC 28202

**Uline**  
12575 Uline Drive  
Pleasant Prairie, WI 53158

**USA FrameTek**  
1300 CR 257  
Liberty Hill, TX 78642

**Vertex Mechanical**  
Ste 101  
21325 Hilldale  
Spicewood, TX 78669

**Volstrukt LLC**  
701 Brazos St #1600  
Austin, TX 78701

WorkSmart Holdings, LLC  
1803 West Avenue  
78701

Worksmart Partners, LLC  
1803 West Ave  
Austin, TX 78701

Zilker Partners  
12400 W Highway 71 Ste 350-146  
Austin, TX 78738